

CBFWA Wildlife Habitat Evaluation Procedures (HEP) (2006-006-00)

Presented to Members
By
Ken MacDonald and Paul R Ashley



### **HEP 101**

- HEP was and continues to be used to account for habitat losses associated with construction of hydro facilities and habitat gains from mitigation/compensation projects
  - Impacts summarized as habitat units (HU)
  - "HU ledger" (Table 11-4; NPCC's Program)
  - Habitat losses were summarized in the "Brown Books"
  - Both HU losses and gains were estimated using cover type specific HEP species models



## HEP 101 Summary

- HEP is an <u>Accounting Tool</u> used to quantify habitat losses (HU loss ledger) and,
- Measure credit towards the losses
- HEP is not used to:
  - Monitor project effectiveness towards most floristic, biological, or ecological objectives
  - Monitor species population response

### **Current Situation**

- Don't know crediting status
  - Inconsistencies in HU stacking/reporting
  - Differences in loss assessments
    - Lack of cover type/species matrices in some cases
    - "Total" losses versus "Net" Losses
  - Difficult to determine HEP needs prior to Pisces "tool"
    - Pisces HEP data inputs from reports/info provided by managers
- HEP follow-up surveys behind schedule (based on five year intervals)
  - HEP survey needs identified in Pisces for FY 2009

### Current Situation (cont.)

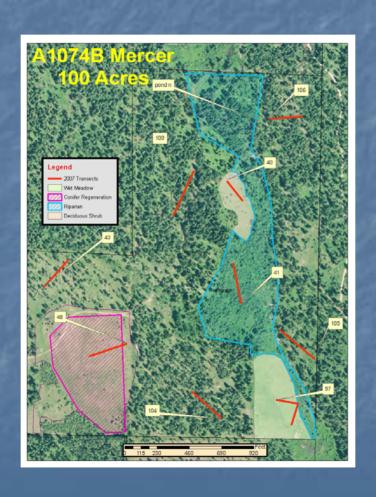
- Determined HEP is not the appropriate crediting tool for Willamette Valley mitigation projects
  - Original HEP surveys not repeatable
    - Used "checklists" not HEP models (few models available)
    - HU "stacking" issues
  - Habitat and species priorities have changed since loss assessment HU estimates were derived
    - Sub-basin Plans focus on oak savannah, Willamette Valley prairie/associated wildlife species etc.....not elk and upland conifer forests....(out of kind, out of place mitigation)
  - Little to no public, NGO, or Agency support for HEP in the Willamette Valley – Conclusion: New <u>Crediting</u>
     Tool Needed

### Current Situation (cont.)

- Preliminary assessment of Combined Habitat
   Assessment Protocols (CHAP) as a crediting
   "tool" for the Willamette Valley showed promise
   for overcoming crediting issues
  - CHAP combines elements of HEP with NHI's HAB program
  - CHAP does not require HEP models
  - Eliminates evaluation species, "out of kind" "out of place" concerns
  - Eliminates HU "stacking" issues
  - Is ecologically more robust than HEP
  - Is repeatable



# FY 2009+ Project Needs





## CBFWA HEP Project Needs

Fund additional full time assistant, temporary technician, and fund/implement CHAP in the Willamette Basin

#### Benefits

- Conduct new baseline surveys and make significant "headway" completing backlog of follow-up surveys Complete HEP results and reports in a timely manner
- Complete review of loss assessment matrices and project HU crediting
- Determine "crediting" for Willamette Valley mitigation sites based on the CHAP methodology

### Alternatives

- Alternative 1 Status quo
- Alternative 2 Hire second Temporary Technician and fund CHAP/NHI contract
- Alternative 3 Hire full-time professional assistant, Contract with NHI for CHAP in Willamette
- Alternative 4 Combine Alternatives 2 and3

## In Summary....

■ MAG recommended Alternative 4......



## FY 2009 Funding Request

- Regional HEP Team "BOG" Request (2009)
- **\$115,729** 
  - RHT Full time Field Team Supervisor position
  - Additional Temporary Field Tech Position
  - NHI contract to complete CHAP pilot study in the Willamette Basin
- Total RHT budget including BOG request: \$402,729
  - \$287,000 current budget
  - \$115,729 BOG request



### Requested Member Action

Approve HEP Project Budget Modification Request for FY 2009

## Questions?